

CHECKLIST

How Ai Can Help in Strategic Resource Allocation

Optimizing budgets and reducing waste with AI

- 1 Audit where 30% of your annual budget actually goes this month.
- 2 Pilot an AI budget tool like IBM Planning Analytics this quarter.
- 3 Connect real-time ERP data to your AI platform for faster decisions.
- 4 Review past project bottlenecks and test AI prediction on next launch.
- 5 Run 50+ budget scenario simulations before making allocation decisions.
- 6 Have humans review all AI recommendations for missing context.
- 7 Select AI tools based on your specific bottleneck, not vendor hype.
- 8 Start with a single department pilot to build internal buy-in.
- 9 Measure and share time-savings wins to encourage team adoption.
- 10 Implement weekly AI-driven reallocations instead of quarterly reviews.
- 11 Compare your current tool costs against actual feature usage monthly.