

Ai-driven Personal Investment Strategies

Building smarter AI-powered investment decisions

- 1 Ask your current advisor if they use AI signal analysis today.
- 2 Move your money if your advisor can't show you model outputs.
- 3 Try Kavout or Ziggma to access AI-driven signal dashboards monthly.
- 4 Switch to AI platforms charging under 0.25% annual fees.
- 5 Set automatic loss thresholds and rebalancing rules on your platform.
- 6 Review your portfolio parameters every quarter, not just annually.
- 7 Vet AI tools by requesting published performance stats and methodology.
- 8 Choose platforms with real-time backtesting and transparent algorithm explanations.
- 9 Start with minimum-investment AI platforms like Betterment to test.
- 10 Calculate your current annual fees to identify savings opportunities immediately.