

Ai Agents for Financial Modeling

Implementing AI agents for financial modeling

- 1 Assign all baseline scenario modeling to an AI agent this quarter.
- 2 Deploy an AI agent to audit historical models for error detection immediately.
- 3 Run a two-week parallel test using your actual models before committing.
- 4 Select AI agent based on accuracy fit, not just lowest monthly price.
- 5 Connect your AI agent to live data feeds for real-time insights.
- 6 Upskill your analysts in prompt engineering and AI agent QA techniques.
- 7 Audit your current AI agent's data security and breach prevention measures.
- 8 Document your AI agent's decision logic for regulatory compliance and transparency.
- 9 Set up automated triggers to update scenarios when source data changes.
- 10 Compare your model build time before and after AI agent implementation.
- 11 Train your team on AI agent limitations to prevent over-reliance errors.